



Fiduciary Oath

At Downshift Financial, we believe in placing your best interests first. Therefore, we are proud to commit to the following five fiduciary principles:

1. We will always put your best interests first.
2. We will act with prudence. That is, with the skill, care, diligence, and good judgement of a professional.
3. We will not mislead you, and we will provide conspicuous, full, and fair disclosure of all important facts.
4. We will avoid conflicts of interest.
5. We will fully disclose and fairly manage, in your favor, any unavoidable conflicts of interest.

Eddie Liang

Advisor's Name

DocuSigned by:

Eddie Liang

37736A3A0F8D404
Advisor's Signature

3/13/2023 | 16:58:33 EDT

Date Signed



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Travis Hughes

Advisor's Name

DocuSigned by:

Travis Hughes

DE5625D231084BB

Advisor's Signature

3/13/2023 | 17:00:39 EDT

Date Signed

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	San Francisco, CA 94105
	travis@downshiftfinancial.com
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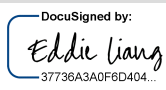
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Eddie Liang
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 Financial Advisor
 Security Level: Email, Account Authentication (None)

Signature

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Travis Hughes
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